**Market Notice**

**Date: 15 November 2013**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL33”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 18 November 2013 under a **Domestic Medium Term Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 27,420,337,000.00

**Tap Amount** R 600,000,000.00

**Total Amount Following Tap Issue** R 816,000,000.00

**Bond Code** IBL33

**Nominal Issued** R 600,000,000.00

**Issue Price** 101,58558%

**Coupon 6.542%** (3 month JIBAR of 5.575%+140 Basis points over)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 November 2016

**Books Close** 24 January, 24 April, 24 July, 24 October

**Interest Date(s)** 3 February, 3 May, 3 August, 3 November

**Last Day to Register** 23 January, 23 April, 23 July, 23 October

**Issue Date 18** November 2013

**Date Convention** Following

**Interest Commencement Date** 3 November 2011

**First Interest Date** 3 February 2012

**ISIN No.** ZAG000090572

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Pavel Morris Investec Bank +27 11 2869284

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Noeline Sangion JSE +27 11 5207153